

## Tax Return Summary for Tax Year 2014

Name : \_\_\_\_\_ Telephone : (\_\_\_\_)\_\_\_\_\_

### Summary :

|   |   |                           |  |
|---|---|---------------------------|--|
| Employment Income                             |   | CPP\QPP Benefits          |  |
| Rental Income                                 |   | E.I. Benefits             |  |
| Self-Emp. Income                              |   | Taxable Capital Gain      |  |
| RRSP Income                                   |   | Total Dividend            |  |
| Interest Income                               |   | Ineligible Dividend       |  |
| Total Income                                  |   | Split Pension Income      |  |
| Net Income                                    |   | UCCB                      |  |
| Taxable Income                                |   | OAS Pension               |  |
| Fed Non-ref. Tax Credit                       |   | UCCB repayment            |  |
| Prov Non-ref. Tax Credit                      |   | Registered Pen. Ded.      |  |
| Federal Tax                                   |   | RRSP Deduction            |  |
| Provincial Tax                                |   | Split Pension Ded.        |  |
| Prov.\Terr. Tax Credit                        |   | Annual Union Due          |  |
| Total Tax Payable                             |   | Childcare Exp. Credit     |  |
| Tax Already Deducted                          |   | Moving Exp. Credit        |  |
| Tax Instalments                               |   | Non-Capital Loss          |  |
| Average Tax Rate                              | % | Net Capital Loss          |  |
| Balance Due (or Refund<br>as negative amount) |   | Capital Gain<br>Deduction |  |

### Benefit Summary and Carry-forward Items

| Subject                             | Amount | Carry-forward Subject                  | Amount |
|-------------------------------------|--------|--|--------|
| GST Rebate<br>(estimate)            |        | Unused RRSP                            |        |
|                                     |        | Unused Fed. Tuition                    |        |
| CCTB Benefit<br>(estimate)          |        | Unused Prov. Tuition                   |        |
|                                     |        | Capital Loss                           |        |
| New RRSP Room<br>Earned.            |        | Unused Moving Exp.                     |        |
| Ontario Child<br>Benefit (estimate) |        | Ontario Trillium<br>Benefit (estimate) |        |

Prepared by: \_\_\_\_\_ Phone: (\_\_\_\_)\_\_\_\_\_